

A. Doornik
 AVAN K DOORNIA
 COMPANY SECRETARY

C Debentures/Bonds

Annexure 1

	1	2	3	4	5	6	7	8
1 Security Description	8.35% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES I & II, DATE OF MATURITY 26/09/2022	8.45% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES I & II, DATE OF MATURITY 26/09/2022	8.40% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES II TRANCHE II - CATEGORY I & II, DATE OF MATURITY 26/08/2024	8.50% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES II TRANCHE II - CATEGORY III & IV, DATE OF MATURITY 26/08/2024	8.55% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES III TRANCHE II - CATEGORY I & II, DATE OF MATURITY 26/08/2027	8.65% SECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE DEBENTURES, SERIES III TRANCHE II - CATEGORY III & IV, DATE OF MATURITY 26/08/2027	8.75% UNSECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE SUBORDINATED DEBENTURES ELIGIBLE FOR INCLUSION AS TIER II CAPITAL, SERIES IV TRANCHE II - CATEGORY I & II, DATE OF MATURITY 26/08/2029	8.85% UNSECURED LISTED RATED REDEEMABLE NON-CONVERTIBLE SUBORDINATED DEBENTURES ELIGIBLE FOR INCLUSION AS TIER II CAPITAL, SERIES IV TRANCHE II - CATEGORY III & IV, DATE OF MATURITY 26/08/2029
2 No. of Securities	966134	7522582	977140	3409175	924814	6003935	46500	1726973
3 Issue Price (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
4 Nominal Value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
5 Paid up value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
6 Distinctive Numbers	1 - 966134	1-7522582	1-977140	1-3409175	1-924814	1-6003935	1-46500	1-1726973
7 ISIN Code	INE306N07LH5	INE306N07LJ3	INE306N07LJ1	INE306N07LK9	INE306N07LL7	INE306N07LM5	INE306N08334	INE306N08342
8 Coupon Rate	8.35%	8.45%	8.40%	8.50%	8.55%	8.65%	8.75%	8.85%
9 Date of Allotment	26-08-2019	26-08-2019	26-08-2019	26-08-2019	26-08-2019	26-08-2019	26-08-2019	26-08-2019
10 Interest Payment Dates	26-08-2020, 26-08-2021, 26-08-2022	26-08-2020, 26-08-2021, 26-08-2022	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024, 26-08-2025, 26-08-2026, 26-08-2027	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024, 26-08-2025, 26-08-2026, 26-08-2027	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024, 26-08-2025, 26-08-2026, 26-08-2027, 26-08-2028, 26-08-2029	26-08-2020, 26-08-2021, 26-08-2022, 26-08-2023, 26-08-2024, 26-08-2025, 26-08-2026, 26-08-2027, 26-08-2028, 26-08-2029
11 Date(s) of Redemption	26-08-2022	26-08-2022	26-08-2024	26-08-2024	26-08-2027	26-08-2027	26-08-2029	26-08-2029
12 Coupon Frequency	Annually	Annually	Annually	Annually	Annually	Annually	Annually	Annually
13 Redemption Amount	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
14 Rating Agency	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited
15 Rating Date	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.	Credit rating letter dated August 15, 2018 and further revalidated by letter dated August 27, 2018 and further revalidated by letter dated July 25, 2019.
16 Credit Rating	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited	"CRISIL AAA / Stable" by CRISIL Limited "CARE AAA, Stable" by CARE Ratings Limited
17 Put Call Option Data	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
18 Remarks								

